



IST LIMITED

February 13, 2016

Bombay Stock Exchange Limited
P.J. Towers
Dalal Street
Mumbai – 400 001.

Delhi Stock Exchange Limited
DSE House
3/1, Asaf Ali Road
New Delhi – 110002.

Dear Sir,

Sub: Unaudited Financial Results for the quarter and nine months ended 31st December, 2015 – Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Further to our letter dated 3rd February, 2016, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that the Board of Directors of the Company, in its meeting, held on February 13, 2016, has, inter alia, considered, approved and taken on record the Unaudited Financial Results of the Company, for quarter and nine months ended December, 31, 2015.

Submitted for your information and record.

Thanking you,

Yours faithfully,
For IST Limited

(R.K. Sapra)
Company Secretary,
FCS 3785
A-23, New Office Complex
Defence Colony, New Delhi – 110024.



CIN - L33301HR1976PLC008316
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Regd. Off. & Factory : Dharuhera Industrial Complex, Delhi-Jaipur Highway No. 8,
Village Kapriwas, Dharuhera, Distt. Rewari-123106 (Haryana)
Phones : 01274-267346-48, Fax : 01274-267444
E-mail : istgroup.ho@gmail.com Website : www.istindia.com

O.P.DADU & CO.

CHARTERED ACCOUNTANTS

24/4834, ANSARI ROAD, DARYA GANJ,
NEW DELHI-110002 PH. : 23275482, 23253645

Review Report to Board of Director M/s.IST Limited

We have reviewed the accompanying statement of unaudited financial results of M/s. IST Limited for the period ended 31st December, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

PLACE : NEW DELHI
DATED : 13.02.16



FOR O.P.DADU & CO.
CHARTERED ACCOUNTANTS
FRN.001201N

(ABHEY DADU)
PARTNER
M.No.093313

IST LIMITED

CIN: L33301HR1976PLC008316

(An ISO-9001:2000, TS-16949:2002 & ISO-14001 Company)

Regd. Office & Factory : Delhi Jaipur Highway No.8, Kapriwas, Dharuhera, Rewari (Haryana)

Head Office: A-23, New Office Complex, Defence Colony, New Delhi- 110024

(Rs.in Lakhs)

Statement of Standalone Unaudited Results for the Quarter and current period ended 31.12.2015


Sr. no.	Particulars	3 month's ended 31.12.2015	Preceding 3 months ended 30.09.2015	Corresponding 3 months ended in the previous year 31.12.2014	Year to date figures for current period ended 31.12.2015	Year to date figures for the previous year ended 31.12.2014	Previous accounting year ended 31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Net sales/Income from Operations	505.90	310.10	384.22	1,267.07	1,406.07	1839.04
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net)	505.90	310.10	384.22	1,267.07	1,406.07	1,839.04
2	Expenditure						
	a) Cost of Raw Materials Consumed	90.18	98.52	100.71	274.96	279.52	356.57
	b. Purchases of traded goods	-	-	-	-	-	0.04
	c. Change in inventories of finished goods, work-in-progress and stock in trade.	78.75	(142.61)	(22.31)	(25.95)	62.39	78.31
	d. Employees benefits expenses	197.43	193.01	171.43	554.12	529.37	705.83
	e. Depreciation	52.04	52.50	52.41	155.37	157.14	210.94
	f. Other Expenditure						
	Other Manufacturing Expenses	80.55	68.72	78.63	230.44	271.33	331.63
	General Administrative Expenses	53.05	52.50	76.02	163.99	246.55	317.64
	Selling and Distribution Expenses	23.94	11.25	19.16	53.12	57.25	75.53
	Total expenses	575.94	333.89	476.05	1,406.05	1,603.55	2,076.49
3	Profit from Operations before Other Income, financial costs & Exceptional Items (1-2)	(70.04)	(23.79)	(91.83)	(138.98)	(197.48)	(237.45)
4	Other Income	249.46	439.75	132.83	817.13	431.66	564.37
5	Profit from ordinary activities before finance cost and exceptional items (3+4)	179.42	415.96	41.00	678.15	234.18	326.92
6	Finance costs	1.05	0.60	0.61	1.79	1.89	2.57
7	Profit from ordinary activities after finance cost but before exceptional items (5-6)	178.37	415.36	40.39	676.36	232.29	324.35
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	178.37	415.36	40.39	676.36	232.29	324.35
10	Tax expenses	29.19	129.15	17.04	178.46	28.10	71.70
11	Net Profit(+)/Loss (-) from Ordinary Activities after tax (9-10)	149.18	286.21	23.35	497.90	204.19	252.65
12	Extraordinary Item (net of Tax expenses)	-	-	-	-	-	-
13	Net Profit(+)/Loss (-) for the period (11-12)	149.18	286.21	23.35	497.90	204.19	252.65
14	Paid-up equity share capital	584.68	584.68	584.68	584.68	584.68	584.68
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						14481.75
16	Earnings per Share Rs.10/- each, before and after extraordinary items (not annualised):						
	(a) Basic	2.56	4.91	0.40	8.54	3.50	4.33
	(b) Diluted	2.56	4.91	0.40	8.54	3.50	4.33

Notes:-

- i) The above results have been reviewed by Audit Committee and approved & taken on record by the Board of Directors of the Company in its meeting held on 13.02.2016
- ii) The Auditors of the Company have carried out limited review of the above unaudited financial results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.
- iii) Figures have been regrouped wherever necessary.

By Order of the Board
For IST Limited





(S.C.Jain)
Executive Director
DIN: 00092079

Dated:13.02.2016

For G.P. Dadu & Co.


13.02.16

