



IST LIMITED

August 14, 2026

BSE Limited

(Listing Department)

P. J. Towers, 1st Floor,

Dalal Street, Mumbai – 400 001

Scrip Code: 508807

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Friday, August 14, 2026

This is to inform you that the Board of Directors of the Company at its Meeting held today have, inter-alia, considered and approved the following:

1. Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026. Accordingly, in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the said results are enclosed together with the Limited Review Report(s) on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026 issued by the Statutory Auditors M/s. VSVG & Co., Chartered Accountants.

These financial results are being uploaded on the Company's website at <https://istindia.com/> and will also be available on the website of the Stock Exchange(s) namely BSE Limited (www.bseindia.com). Further, an extract of the said Results will also be published in the newspapers as per the requirements of the SEBI Listing Regulations.

2. Based on the recommendation of the Nomination and Remuneration Committee and the Audit Committee, changes in Key Managerial Personnel of the Company viz. Whole-time Director and Chief Financial Officer are as under:

- (i) Re-appointment of Mr. Suresh Chand Jain (DIN: 00092079) as a Whole-time Director designated as Executive Director of the Company for a period of two (2) years with effect from August 14, 2026 upto the date of 52nd Annual General Meeting to be held in the year 2028. Pursuant to Regulation 30 of SEBI LODR, a separate intimation detailing the re-appointment of Mr. Suresh Chand Jain as Whole-time director will be submitted separately;



CIN - L33301HR1976PLC008316

Head off. : A-23, 2nd Floor, New Office Complex, Defence Colony, New Delhi-110024 (India)

Phones : 011-41044511-14 Fax : 011-24694291

Regd. Off. & Factory : Dharuhera Industrial Complex, Delhi-Jaipur Highway No. 8, Village Kapriwas, Dharuhera, Distt. Rewari-123106 (Haryana)

Phones : 01274-267347-48, Fax : 01274-267346

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IST LIMITED

- (ii) Appointment of Mr. Vikas Kumar Naredi as the Chief Financial Officer of the Company with effect from August 14, 2026 under the SEBI Listing Regulations who would also be Key Managerial Personnel and part of Senior Management Personnel. Pursuant to Regulation 30 of SEBI LODR, a separate intimation detailing the appointment of Mr. Vikas Kumar Naredi will be submitted separately.
3. To convene 50th Annual General Meeting of the Company on Tuesday, 29th September, 2026 at 11:30 A.M. at its registered office situated at Dharuhera Industrial Complex, Delhi - Jaipur Highway No. 8, Village Kapriwas, Dharuhera, Rewari, Haryana-123106.
4. Took note of the Secretarial Audit Report in the prescribed form MR-3, issued by M/s. Vinod Kumar & Co., Company Secretaries, New Delhi for the Financial Year 2025-26.
5. Consider and approve the Board's Report for the Financial Year 2025-26.
6. Approved the Notice for the 50th Annual General Meeting of the Company.
7. Appointment of Mr. Vinod Kumar Aneja, Company Secretary in whole-time practice, as scrutinizer for the Annual General Meeting.
8. Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, 23rd September, 2026 to Tuesday, 29th September, 2026 (both days inclusive) for taking record of the Members of the Company for the purpose of ensuing Annual General Meeting of the Company.

Symbol	Type of Security	Book Closure (both days inclusive)		Record Date	Purpose
ISTLTD	Equity Shares	Wednesday, 23-09-2026	Tuesday, 29-09-2026	-	50 th Annual General Meeting

9. The Company has appointed National Securities Depository Limited (NSDL) for providing remote e-voting facility.
10. Transacted other businesses as per the agenda of the meeting.



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The Meeting of the Board of Directors of the Company commenced at 12:30 P.M. and concluded at 4:00 P.M.

You are requested to take the above on record.

Thanking you.

For IST Limited

Bhupinder Kumar
Company Secretary
M. No.: A-15871



Place: New Delhi.
Dated: 14th August, 2026.



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Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of IST Limited pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Review Report

To the Board of Directors of **IST Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **IST Limited** ("the Company") for the quarter ended 30th June 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: - New Delhi
Date: - 14th August 2026

For VSVG & CO.
Chartered Accountants
Firm Regn. No.005100N


CA. Vikas Kodesia
(Partner)

Membership No. 403450
UDIN: 26403450ERMLYG7043



Independent Auditor's Review Report on Unaudited Quarterly Consolidated Financial Results of IST Limited under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Review Report

To the Board of Directors of IST Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **IST Limited** (hereinafter referred to as the "Holding Company") and its subsidiary company (The Holding Company and its subsidiary company together referred to as "the Group") and its share of the net profit after tax and total comprehensive income of its associate for the quarter ended 30th June 2026 ("the Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.
2. This statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The statement includes the results of the Holding Company and the following entities:

S. No.	Name of the Entity	Relationship
1	Gurgaon Infospace Limited	Wholly Owned Subsidiary
2	IST Steel and Power Limited	Associate Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. We did not review the interim financial statements/financial information/financial results of the one wholly owned subsidiary included in this statement, whose interim financial statements/financial information/financial results reflect total income of Rs.7,156.65 Lakhs, total net profit after tax of Rs.4,806.67 Lakhs and total comprehensive income of Rs.9,603.96 Lakhs for the quarter ended 30th June 2026, as considered in the unaudited consolidated financial results. These interim financial statements/financial information/financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the wholly owned subsidiary company is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

7. The consolidated unaudited financial results also include the Group's share of net profit(loss) after tax of Rs.6.06 Lakhs and total comprehensive income/(loss) of Rs.171.58 Lakhs for the quarter ended 30th June 2026, as considered in the consolidated unaudited financial results, in respect of one associate company, which have not been reviewed/audited. These interim financial statement/financial information/financial result are unaudited and have been furnished to us by the management of the Holding Company and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of associate company, is based solely on such unaudited financial statements/financial information/financial results. According to the information and explanations given to us by the management, these interim financial statement/financial information/financial result are not material to the Group.

Our conclusion on the statement is not modified in respect of the above matter.

Place: - New Delhi
Date: - 14th August 2026

For VSVG & CO.
Chartered Accountants
Firm Regn No.005100N



CA. Vikas Kodesia
(Partner)

Membership No. 403450
UDIN: 26403450LEHOQG9143

IST LIMITED

CIN : L33301HR1976PLC008916
(An ISO-9001:2000, TS-16949:2002 & ISO-14001 Company)
Regd. Office & Factory: Delhi Highway No. 8, Kapriwas, Dharuhera, Rewari (Haryana)

Statement of Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2026

S. No.	Particulars	Standalone				Consolidated			
		Quarter ended		Year ended		Quarter ended		Year ended	
		30.06.2026 (Unaudited)	31.03.2026 (Audited) (Refer note 3)	30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2026 (Unaudited)	31.03.2026 (Audited) (Refer note 3)	30.06.2025 (Unaudited)	31.03.2025 (Audited)
1	Income								
	i) Revenue from operations	1,046.65	965.86	775.11	3,396.59	3,489.20	3,441.79	2,939.33	12,616.04
	ii) Other income	3,977.99	(701.90)	3,301.35	4,349.25	8,692.09	(1,799.83)	7,238.14	13,316.30
	Total income	5,024.64	263.96	4,076.46	7,745.84	12,181.29	1,641.96	10,177.47	25,932.34
2	Expenses								
	i) Cost of material consumed	210.60	174.15	126.19	689.48	210.60	174.15	126.19	689.48
	ii) Change in inventories of finished goods and work in progress	4.99	(9.27)	43.41	95.09	4.99	(9.27)	43.41	95.09
	iii) Employee benefits expenses	363.64	319.67	292.44	1,260.69	533.23	420.93	360.75	1,568.86
	iv) Finance costs	9.59	9.69	10.95	41.32	210.06	73.45	72.57	297.19
	v) Depreciation and amortization expense	79.06	91.29	70.32	309.23	151.67	157.54	134.07	575.24
	vi) Other expenses	229.47	334.82	179.38	884.91	1,152.69	1,538.27	287.42	2,796.21
	Total expenses	897.35	920.35	722.69	3,280.72	2,263.24	2,355.07	1,024.41	6,022.07
3	Profit/(Loss) before share of profit/(Loss) of associate, exceptional items and tax (1-2)	4,127.29	(656.39)	3,353.77	4,465.12	9,918.05	(713.11)	9,153.06	19,910.27
4	Share of profit / (loss) of an associate	-	-	-	-	6.06	(39.80)	(1.16)	27.70
5	Exceptional items	-	-	-	-	-	-	-	-
6	Profit/(Loss) before tax (3+4+5)	4,127.29	(656.39)	3,353.77	4,465.12	9,924.11	(752.91)	9,151.90	19,937.97
7	Tax expense								
	a) Current tax	126.74	87.87	109.00	370.87	609.74	25.87	929.00	2,926.87
	b) Deferred tax	502.42	(145.13)	402.98	384.97	1,003.51	165.67	988.14	1,624.98
	c) Earlier year tax adjustments (net)	-	-	-	-	-	5.79	-	36.46
	Total tax expense	629.16	(58.26)	511.98	755.84	1,613.25	197.33	1,917.14	4,588.31
8	Net profit/(loss) for the period/year after tax (6-7)	3,498.13	(598.13)	2,841.79	3,709.28	8,310.86	(950.24)	7,234.76	15,349.66
9	Other comprehensive income								
	i) Items that will not be reclassified to profit and loss	(68.18)	107.33	(1.34)	486.87	5,736.94	(2,527.10)	6,064.30	7,664.37
	ii) Income tax relating to above	9.67	(16.07)	0.34	(69.91)	(832.64)	361.50	(879.45)	(1,114.76)
	Total other comprehensive income/(loss) (net of tax)	(58.51)	91.26	(1.00)	416.96	4,904.30	(2,165.60)	5,184.85	6,549.61
10	Total comprehensive income/(loss) for period/year (8+9)	3,439.62	(506.87)	2,840.79	4,126.24	13,215.16	(3,115.84)	12,419.61	21,899.27
11	Profit attributable to:								
	a) Owners of the parent	-	-	-	-	8,310.86	(950.24)	7,234.76	15,349.66
	b) Non-controlling interests	-	-	-	-	-	-	-	-
12	Other comprehensive income/(loss) attributable to:								
	a) Owners of the parent	-	-	-	-	4,904.30	(2,165.60)	5,184.85	6,549.61
	b) Non-controlling interests	-	-	-	-	-	-	-	-
13	Total comprehensive income attributable to:								
	a) Owners of the parent	-	-	-	-	13,215.16	(3,115.84)	12,419.61	21,899.27
	b) Non-controlling interests	-	-	-	-	-	-	-	-
14	Paid up equity share capital (Face value of Rs.5 per share)	584.68	584.68	584.68	584.68	584.68	584.68	584.68	584.68
15	Other equity	-	-	-	31,474.91	-	-	-	1,68,637.01
16	Earning per share (EPS) (Face value of Rs.5 per share) (not annualized except for the year ended March 31, 2026)								
	a) Basic (in Rs.)	29.99	(5.13)	24.36	31.80	71.25	(8.15)	62.02	131.60
	b) Diluted (in Rs.)	29.99	(5.13)	24.36	31.80	71.25	(8.15)	62.02	131.60



Consolidated Segment wise Revenue, Results, Assets and Liabilities for the Quarter ended 30th June, 2026

S. No.	Particulars	(Amount in INR Lakhs)			
		30.06.2026 (Unaudited)	Quarter ended 31.03.2026 (Audited) (Refer note 3)	30.06.2025 (Unaudited)	Year ended 31.03.2026 (Audited)
1	Segment Revenue				
	Manufacturing Segment	1,046.65	965.86	775.11	3,396.59
	SEZ Segment	2,442.55	2,475.93	2,164.22	9,219.45
	Total	3,489.20	3,441.79	2,939.33	12,616.04
	Less: Inter-Segment Revenue	-	-	-	-
	Total Segment Revenue from Operations	3,489.20	3,441.79	2,939.33	12,616.04
2	Segment Results				
	Profit/(Loss) before tax & finance cost:				
	Manufacturing Segment	4,136.88	(646.70)	3,364.72	4,506.44
	SEZ Segment	5,991.23	7.04	5,860.91	15,701.02
	Total	10,128.11	(639.66)	9,225.63	20,207.46
	Less: Finance Cost	210.06	73.45	72.57	297.19
	Add: Share of profit / (loss) of an associate	6.06	(39.80)	(1.16)	27.70
	Total Profit/(Loss) before tax	9,924.11	(752.91)	9,151.90	19,937.97
3	Segment Assets				
	Manufacturing Segment	39,675.07	35,357.81	34,280.86	35,357.81
	SEZ Segment	1,56,442.56	1,46,884.10	1,36,450.88	1,46,884.10
	Total Assets	1,96,117.63	1,82,241.91	1,70,731.74	1,82,241.91
4	Segment Liabilities				
	Manufacturing Segment	2,901.61	2,195.55	2,271.46	2,195.55
	SEZ Segment	10,779.18	10,824.67	8,718.27	10,824.67
	Total Liabilities	13,680.79	13,020.22	10,989.73	13,020.22

Notes:

- 1) The above financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (Ind AS) as notified under section 133 of the Companies Act, 2013. These results are as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended.
- 2) The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August, 2026. The limited review of the above results has been carried out by the statutory auditors, who have issued an unmodified opinion on these results.
- 3) The figure for the quarter ended 31 March, 2026 are the balancing figures between the audited figures for the full financial year and the unaudited published figures up to nine months of the relevant financial year.
- 4) In line with provisions of IND AS 108, "Operating Segments", the Group has two reportable segments on consolidated basis, namely manufacturing segment (manufacturing of high precision engineering components/ assemblies) and SEZ segment (SEZ Operations), however on standalone basis there is no separate reportable segment.
- 5) Figures of the previous quarter/year ended have been re-grouped/ re-arranged, wherever considered necessary.



By Order of the Board
For IST Limited

Mayur Gupta
Director
DIN-00131376

Place: New Delhi
Dated: 14th August, 2026