



IST LIMITED

November 14, 2015 /06L

Bombay Stock Exchange Limited
P.J. Towers
Dalal Street
Mumbai – 400 001.

Delhi Stock Exchange Limited
DSE House
3/1, Asaf Ali Road
New Delhi – 110002.

Dear Sir,

Sub: Unaudited Financial Results for the quarter and half year ended 30th September, 2015 – Clause 41 of the Listing Agreement.

Further to our letter dated 2nd November, 2015 on the subject, we are enclosing Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2015 approved and taken on record by the Board of Directors of the Company in its meeting held on 14th November, 2015.

Submitted for your information and record.

Thanking you,

Yours faithfully,
For IST Limited

(R.K. Sapra)
Company Secretary,
FCS 3785
A-23, New Office Complex
Defence Colony
New Delhi – 110024.

Encl: As above.



CIN - L33301HR1976PLC008316
Head off. : A-23, New Office Complex, Defence Colony, New Delhi-110024 (India)
Phones : 24694291-92, 24617319 Fax : 011-24625694
Regd. Off. & Factory : Dharuhera Industrial Complex, Delhi-Jaipur Highway No. 8,
Village Kapriwas, Dharuhera, Distt. Rewari-123106 (Haryana)
Phones : 01274-267346-48, Fax : 01274-267444
E-mail : istgroup.ho@gmail.com Website : www.istindia.com

O.P.DADU & CO.

CHARTERED ACCOUNTANTS

24/4834, ANSARI ROAD, DARYA GANJ,
NEW DELHI-110002 PH. : 23275482, 23253645

Review Report to Board of Director M/s.IST Limited

We have reviewed the accompanying statement of unaudited financial results of M/s.IST Limited for the period ended 30th September, 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised Accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

PLACE : NEW DELHI
DATED: 14 NOV 2015



FOR O.P.DADU & CO.
CHARTERED ACCOUNTANTS
FRN. 001201N


(ABHEY DADU)
PARTNER
M.No.093313

IST LIMITED

CIN: L33301HR1976PLC008316

(An ISO-9001:2000, TS-16949:2002 & ISO-14001 Company)

Regd. Office & Factory :Delhi Jaipur Highway No.8, Kapriwas, Dharuhera,Rewari (Haryana)

Head Office: A-23, New Office Complex, Defence Colony, New Delhi- 110024

(Rs.in Lakhs)

PART I Statement of Standalone Unaudited Results for the Quarter and half year ended 30.09.2015

Sr. no.	Particulars	3 month's ended 30.09.2015	Preceding 3 months ended 30.06.2015	Corresponding 3 months ended in the previous year 30.09.2014	Year to date figures for current period ended 30.09.2015	Year to date figures for the previous year ended 30.09.2014	Previous accounting year ended 31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Net sales/Income from Operations	310.10	451.07	508.40	761.17	1,021.85	1839.04
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net)	310.10	451.07	508.40	761.17	1,021.85	1839.04
2	Expenditure						
	a) Cost of Raw Materials Consumed	98.52	86.26	91.13	184.78	178.81	356.57
	b.Purchases of traded goods	-	-	-	-	-	0.04
	c.Change in inventories of finished goods, work-in-progress and stock in trade.	(142.61)	37.91	25.74	(104.70)	84.70	78.31
	d.Employees benefits expenses	193.01	163.68	193.18	356.69	357.94	705.83
	e.Depreciation	52.50	50.83	53.65	103.33	104.73	210.94
	f.Other Expenditure						
	Other Manufacturing Expenses	68.72	81.17	108.62	149.89	192.70	331.63
	General Administrative Expenses	52.50	58.44	92.52	110.94	170.53	317.64
	Selling and Distribution Expenses	11.25	17.93	18.11	29.18	38.09	75.53
	Total expenses	333.89	496.22	582.95	830.11	1,127.50	2,076.49
3	Profit from Operations before Other Income, financial costs & Exceptional Items (1-2)	(23.79)	(45.15)	(74.55)	(68.94)	(105.65)	(237.45)
4	Other Income	439.75	127.92	177.14	567.67	298.83	564.37
5	Profit from ordinary activities before finance cost and exceptional items (3+4)	415.96	82.77	102.59	498.73	193.18	326.92
6	Finance costs	0.60	0.14	0.27	0.74	1.28	2.57
7	Profit from ordinary activities after finance cost but before exceptional items (5-6)	415.36	82.63	102.32	497.99	191.90	324.35
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	415.36	82.63	102.32	497.99	191.90	324.35
10	Tax expenses	129.15	20.12	(13.06)	149.27	11.06	71.70
11	Net Profit(+)/Loss (-) from Ordinary Activities after tax (9-10)	286.21	62.51	115.38	348.72	180.84	252.65
12	Extraordinary Item (net of Tax expenses)	-	-	-	-	-	-
13	Net Profit(+)/Loss (-) for the period (11-12)	286.21	62.51	115.38	348.72	180.84	252.65
14	Paid-up equity share capital	584.68	584.68	584.68	584.68	584.68	584.68
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						14481.75
16	Earnings per Share Rs.10/- each, before and after extraordinary items (not annualised):						
	(a) Basic	4.91	1.07	1.98	5.98	3.10	4.33
	(b) Diluted	4.91	1.07	1.98	5.98	3.10	4.33

PART II

Sr. no.	Particulars	3 month's ended 30.09.2015	3 month's ended 30.06.2015	Corresponding 3 months ended in the previous year 30.09.2014	Year to date figures for current period ended 30.09.2015	Year to date figures for the previous year ended 30.09.2014	Previous accounting year ended 31.03.2015
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	14,58,304	14,58,304	14,58,304	14,58,304	14,58,304	14,58,304
	- Percentages of shareholding	25	25	25	25	25	25
2	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	- Number of shares	43,73,752	43,73,752	43,73,752	43,73,752	43,73,752	43,73,752
	- Percentages of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shareholding as total share capital of the Company	75	75	75	75	75	75

Particulars	3 months ended 30.09.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	Nil



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